



**KATZ** TAX  
SEMINARS

2019  
YEAR-END  
UPDATES

175 Broadhollow Road  
Suite 130  
Melville, NY 11747  
(631) 683-8780

# 2019 Year-End Updates

## Individual Tax Update

December 4, 2019

January 10, 2020

**CPE Credits:** 8

8:30 a.m. - 4:30 p.m.

8:30 a.m. - 4:30 p.m.

## Entity & NYS Tax Update

December 13, 2019

January 21, 2020

**CPE Credits:** 8

8:30 a.m. - 4:30 p.m.

8:30 a.m. - 4:30 p.m.

**\*\*\*\*All Seminars will be held at the Melville Marriott \*\*\*\***

1350 Old Walt Whitman Road, Melville, NY 11747 (631) 423-1600

- ◆ Course materials are provided in electronic format
- ◆ Attendees must have basic knowledge of Federal and New York State Taxation
- ◆ Light Breakfast & Buffet Lunch will be served

## **2019 Individual Tax Update**

**Course Level: Intermediate/Advanced**

The seminar will focus on the changes that affect the preparation of the 2019 Form 1040, including a complete discussion of the aftermath of the Tax Cuts and Jobs Act and the recent guidance that has been issued to address these and other provisions. In addition, there will be a discussion of the latest case law, rulings and other current developments that affect the 2019 tax year.

## **2019 Entity & NYS Tax Update**

**Course Level: Intermediate/Advanced**

This seminar will focus on the 2019 Federal entity returns, highlighting how the business provisions of the Tax Cuts and Jobs Act and the subsequent regulatory guidance impact the preparation thereof. In addition, the NYS Individual and Entity returns will be discussed, with a focus on cases, regulations and rulings and how the NYS Budget bills affect the 2019 tax returns.

## PROGRAM FACULTY

**NEIL D. KATZ, J.D., LL.M., C.P.A.,** is the Managing Partner in the law firm of Katz Chwat, P.C. where in addition to being responsible for the administration of the firm's overall practice, he serves as the lead attorney for many of the firm's tax controversy and planning matters, corporate sales and acquisitions, business planning and transactions, and estate planning engagements. A graduate of the University of Pennsylvania Law School, he then received an LL.M. in Taxation from New York University School of Law. Neil is an Assistant Professor of Taxation at Frank G. Zarb School of Business at Hofstra University, and is a frequently lecturer for professional organizations; including the NYSSCPAs, NCCPAP, Nassau and Suffolk County Bar Associations, Financial Planners Association, Suffolk and Nassau County Estate Planning Councils as well as many local and regional CPA firms. Neil has also been a featured lecturer at the LIU Post Tax & Accounting Institute and the Hofstra University Entrepreneurial Assistance Program.

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## 4 WAYS TO REGISTER

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**Online:** [www.katztaxseminars.com](http://www.katztaxseminars.com)

**Mail:** 175 Broadhollow Road, Suite 130  
Melville, NY 11747

**Fax:** (631) 683-5548

**E-Mail:** [info@katztaxseminars.com](mailto:info@katztaxseminars.com)



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# REGISTRATION FORM

Individual Tax Update: \$425.00

December 4, 2019

January 10, 2020

Entity & NYS Tax Update: \$425.00

December 13, 2019

January 21, 2020

TOTAL: \$ \_\_\_\_\_

## PAYMENT METHOD

Check made payable: **Katz Tax Seminars, LLC**

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**REGISTER ONLINE [WWW.KATZTAXSEMINARS.COM](http://WWW.KATZTAXSEMINARS.COM)**

Registrants Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ ( ) \_\_\_\_\_ E-Mail \_\_\_\_\_

### Changes to Registration or Cancellations:

Made less than 3 Business Days prior to seminar date will incur a **\$50.00** fee.

For more information regarding administrative policies such as complaint and refund, please contact our offices at (631) 683-8780